



Individual Options Account: Application (Web)

Please complete each of the following sections, **Personal Details**, **On-Line User Details**, and **Funding Details**, to open an **Individual Options Account**. Once you have received confirmation that the account has been opened and that on-line access has been activated, donations can be made by eVoucher and regular donations can be made by setting up standing orders on the account.

Personal Details

Title: Initials: Surname:

Home Address:

Post Code:

Telephone:

On-Line User Details

Email Address:

The provision of an email address will ensure registration for on-line access so that your Individual Options Account can be managed via www.charitablegiving.co.uk.

Funding Details

Regular funding of at least £10 per month is required through either your pre-tax (**Payroll Giving**) or post-tax (**Bank Standing Order**) income although you may contribute in both ways. Please complete **either or both** of the following sections and "tick" the checkboxes below as appropriate.

Payroll Giving

I wish to contribute through my employer's Payroll Giving scheme for which the following details are provided:

Employer's Name:

Employer's Address:

Post Code:

Payroll/NI/Staff No: Amount: £

Bank Standing Order

I wish to contribute by standing order making regular monthly payments to:

Charitable Giving – Collect (Details available on request)

and for which details of my bank account and the amount are as follows:

Sort Code: A/C Number: Amount: £

Upon opening your account, you will be provided with a Standing Order reference; your bank sort code and account number will assist us in identifying your contributions.

I confirm that, during each tax year (6 April to 5 April), I will have paid an amount of Income Tax and/or Capital Gains Tax at least equal to the tax all charities and Community Amateur Sports Clubs will reclaim on my donations for that year.

I accept Charitable Giving's Terms & Conditions with respect to the operation of my Individual Options Account.

Signature:

Date:

On completion, please return to:

Charitable Giving, Union Mine Road, Pitts Cleave, Tavistock, Devon, PL19 0NS

